

# Brochure Supplement

MARCH 17, 2020

## **Jerry J. Krause**

901 Mariners Island Boulevard, Suite 125  
San Mateo, CA 94403

(650) 358-9000

This Brochure Supplement provides information about Jerry J. Krause that supplements the Disclosure Brochure of Sensiba San Filippo Financial Advisers, LLC (hereinafter "SSFFA"), a copy of which you should have received. Please contact SSFFA's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Jerry J. Krause is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Sensiba San Filippo Financial Advisers, LLC, a Registered Investment Adviser**

901 Mariners Island Boulevard, Suite 125, San Mateo, CA 94404 | (650) 358-9000  
[www.ssffinancial.com](http://www.ssffinancial.com)

## Item 2. Educational Background and Business Experience

Born 1950

### Post-Secondary Education

Santa Clara University | BS in Commerce, Accounting | 1972

### Recent Business Background

Sensiba San Filippo Financial Advisers, LLC | Investment Adviser Representative | February 2019 – Present

Sensiba San Filippo Financial Advisers, LLC | Managing Member | January 2004 – Present

Sensiba San Filippo LLP | Principal | May 2017 – Present

Sensiba San Filippo LLP | Partner | June 1980 – April 2017

### Professional Designation

Jerry J. Krause holds the professional designation of Certified Public Accountant (“CPA”).

The CPA, Certified Public Accountant and certification marks are public accounting credentials awarded by the California Board of Accountancy to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have a baccalaureate degree or higher conferred by a degree-granting college or university (or foreign equivalent evaluated by a CBA-approved foreign academic credentials evaluation service) accredited by a United States regional institutional accrediting agency or national accrediting agency and 150 total semester units including 24 semester units of accounting subjects, 24 semester units of business-related subjects, 20 semester units of accounting study subjects, and 10 semester units of ethics study. The candidate shall also complete one or more years in regular and continuous public accountancy after receiving his degree, before he will become eligible to sit for the CPA exam. The candidate is required to pass a four part comprehensive exam (each requiring a 75 percent passing grade) within an 18 month period consisting of the follow information: Auditing and Attestation (AUD), Business Environment and Concepts (BEC), Financial Accounting and Reporting (FAR) and Regulation (REG). CPA certified candidates are required to maintain 80 hours of continued professional education every 2 years on and ongoing basis in accordance with the California Board of Accountancy standards.

For additional information about this credential, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

SSFFA is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Jerry J. Krause. SSFFA has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

SSFFA is required to disclose information regarding any investment-related business or occupation in which Jerry J. Krause is actively engaged.

### Certified Public Accountant

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Jerry J. Krause is a Principal and Certified Public Accountant ("CPA") with the accounting firm of Sensiba San Filippo, LLP ("SSF"). SSFFA may recommend that certain of its advisory clients engage SSF to render various accounting and tax preparation services. While SSFFA does not receive a fee for said referrals, Jerry J. Krause is compensated as an employee of SSF. A conflict of interest exists to the extent that the firm recommends the services of SSF and Jerry J. Krause receives compensation as a result. SSFFA seeks to ensure that all such recommendations are made in its clients' best interests.

## Item 5. Additional Compensation

SSFFA is required to disclose information regarding any arrangement under which Jerry J. Krause receives an economic benefit from someone other than a client for providing investment advisory services. SSFFA has no information to disclose in relation to this Item.

## Item 6. Supervision

Gary R. Price, Managing Member, is generally responsible for supervising Jerry J. Krause's advisory activities on behalf of SSFFA. The telephone number to reach Gary Price is (650) 358-9000.

SSFFA supervises its personnel and the investments made in client accounts. SSFFA monitors the investments recommended by Jerry J. Krause to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. SSFFA periodically reviews the advisory activities of Jerry J. Krause, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Jerry J. Krause.

## **Item 7. Requirements for State-Registered Advisers**

SSFFA is required to disclose the material facts regarding Jerry J. Krause's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. SSFFA has no information to disclose in relation to this Item.